

Overview of TRS Reports

February 2019

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Introduction

Arbitration Forums, Inc. (AF) is in the process of transitioning to a new reporting platform that provides new features and functionality.

To begin, go to <u>www.arbfile.org</u>. Log in by clicking Go to My Arbfile.



Enter your user ID and password, and click Login.

USER LOGIN	
ccalhoun	
•••••	
Forgot Password	
LOGIN	
Cancel to Home	

To access reports, select the **Reports** tab.

ARBITRATIO Industry creat	ON FORUMS, INC. ted. Membership driven.	My Af	RBFILE					
			Home	My Arbfile	Member Directory	Member Access	E-SUDIO	Reports
Helpful Links								-,
Member Directory How to Join	Becoming an Arbitrator Arbitrator Certification					\mathbf{D}	E-Subr	oHub

Under **Reports**, there are three options:

Welcome CINDY CALHOUN Log Out							
S	earch 🔍						
 Administration 	Reports						
	E-Subro Hub						
F-Subr	Reporting						
L-Subi	TRS						
Subrogation	has come						
a long way.	Have you						

- E-Subro Hub: Takes users to the reports for E-Subro Hub applications.
- **Reporting**: Takes users to the reports for Online Filing (OLF) applications.
- **TRS**: Takes users to the new reporting platform, where TRS reports are located.

New Reporting Platform – Total Recovery Solution® (TRS®)

The **TRS** option takes users to AF's new reporting platform.



Clicking on the **TRS** option or the **TPA-TRS Reports** takes users to a report search screen. From this screen, choose from the drop-down menu (see Option 1 below) or enter a report name in **Report Search** (see Option 2 below).

NOTE: When logging in, your user ID determines what option appears. (*TRS Reports or TPA-TRS Reports*)

	ARBITRATION FOR	UMS, INC. hip driven.				
	Reports TPA-TRS Rep	orts			 	
TP	A - TRS Reports	• 2 Report Search:				
	TPA Company Code:	04513	1-1 of 13	Q >> +> +> >>		
	04513-ACCELERATED RE					
	Feature Submitted from:	01/01/2019				
	Feature Submitted to:	01/23/2019 📴				
	State Select:	ALL Page Brows	er 🗌 CSV	Excel	View	

For Option 1, select a report from the TRS Reports or TPA-TRS Reports drop-down menu list.



For Option 2, enter a report name into the **Report Search** box. The report search allows you to enter a specific report name; the report search selections might be different than the report drop-down menu.

ARBITRATION FORUMS, IN Industry created. Membership driven.	<u>C.</u>
Reports	
Reports ×	Report Search: Recovering Party Feature Detail ×

Report Search uses incremental search to progressively find and filter through text.

Report Search:	a ×
Report Scarca.	Arbitrator Scorecard
	Company Visible Report - TRS
	Percentage Counter Claim Features by State
	Daily Arbitrator Productivity
	Damage Disputes Heard vs Responded
	Extensions Requested Detail
	Recovering Party Feature Detail
	Responding Party Feature Detail
	Features Heard vs Filed
	Recovering Party Features Published
	Responding Party Features Published
	Recovering Party Features Withdrawn
	Responding Party Features Withdrawn
	No Response - Features Pending
	No Response - Features Published
	Responding Party Features Answered

To find report names, view the TRS Reports Change Guide.

The new reporting platform provides enhancements to the report criteria options.

ARBITRATION FOR Industry created. Members	UMS, INC. ship driven.	
TRS Reports	Report Search: Feature Detail	x
3 Company Code: 4 ALPHA INSURANCE CO	04513	Recovering Party View Responding Party View
Feature Submitted from: Feature Submitted to: 6 State Select:	05/01/2018 Image: Second system 7 ALL ✓ Page Browser CSV	Excel DF <u>View</u>

- 1. Report Search: Enter a name of the report in the **Report Search** field. View the <u>TRS</u> <u>Reports Change Guide</u> for a chart of report names.
- 2. Recovering/Responding Party View allows users to select specific report information based on role. This feature is only available when selecting Feature Detail, Features Published Detail, or Features Withdrawn.



- 3. Based on login credentials, the Company Code will automatically populate.
- 4. Based on login credentials, the Company Name will automatically populate. *Note:* For users who are new to AF and don't know or remember their company code, use the **Company Name** search field by entering letters of the name until recognized; then select the desired company name as seen below:

Company Code:	04513	Alph	
ALPHA INSURANCE	со	_	

5. Include **From** and **To** date ranges for the report. Each report will identify the specific date field that is being used to display records in the report.

6. Select the **State**. Each report will identify the state being used to display records in the report.

TRS reports can be viewed in the web browser or by using the PDF option. This eliminates email notifications. Report data will be provided in real time.

For the latest information on supported browsers, please visit the <u>System Requirements page</u> on the AF website.

The PDF option also provides the ability to print the **Report Output**. TRS reports can be downloaded (exported) using the **CSV** or **Excel** outputs. Additional output enhancements include:

- 1. The elimination of reentering report criteria from report to report. Users can change the output format without reentering the criteria. Simply select a different output type and select **View.**
- 2. Users can select different reports simultaneously without needing to change the original search criteria. Criteria from the first report that is applicable for the new report will be displayed users may change the criteria if needed.
- 3. Date logic is built into the new reporting platform. The **From** date is the first day of the current month, and the **To** date is the current date the report is run. This enhancement reduces the amount of time it takes the user to enter the data.

PDF	Arbitration Forums, Inc. Recovering Party Feature Detail Repor For Features Filed Between 05/01/2018 - 05/30 ALPHA INSURANCE CO
□csv □excel ☑ PDF <u>View</u>	Loss State:Alabama Subsidiary:04513-ALPHA INSURANCE OF FLORIDA Coverage:Collision Case ID: 1800000507-C1 Insured Name: FED FLINSTONE Bep: JACK DEMANDER Filing Number:1800000507-C1-LD1 City of Loss: AF Feature ID:1800000507-C1-P1-F1 Feature Status:Submitted Claim Number:BED1805231ALBAMA1 Feature Submit Date:05/23/2018 Responding Parties:04514-BNTA INSURANCE CO Compa
	Cases File ALPHA INSURANCE OF FLORIDA Total: 1 Alabama Total: 1

Print View:

Export Views:

CSV											
(Comma	(Comma Separated Value)				WFServlet.ibfs [Read-Only]						
(Comma	Separateu	v alucj			А	В	С	D	E		
				1	OCCURRE	AF_CASE	AF_FILING	AF_FEATU	COUNTER		
				2		180000059	180000059	180000059	N		
						18000056	18000056	18000056	N		
				4		180000057	180000057	180000057	N		
				5		18000058	18000058	180000058	N		
			6		180000058	180000058	180000058	N			
						1800005E	18000005E	18000005E	N		
Excel				AT 📳	S_Report_Cntrl	_20180530_0354	406.xlsx [Prote	cted View]			
					A		В		С		
				1 0	OCCURRENCE	STATUS	AF_CASE_ID	AF_FILI	IG_ID		
				2			1800000597-	C1 180000	0597-C1-LD1		
				3			180000056F-	C1 180000	056F-C1-LD1		
CSV	Excel	DPDF	<u>View</u>	4			1800000579-	C1 180000	0579-C1-LD1		
				5			1800000583-	C1 180000	0583-C1-LD1		

Page navigation is a new enhancement to AF's reports and is located at the bottom of each report.

	Arbitration Forums, Inc. Responding Party Features Answered For Features Answered Between 12/01/2018 and 02/07/2019 ALPHA INSURANCE CO									
Loss State: Subsidiary: Coverage: 0	: AL : 0002-ALPHA II Collision	NSURANCE O	F FLORIDA							
Case ID:	Filing #	Feature ID:	Feature Submit Date	Feature Status:	Date of Loss:	Insured Name:	Claim #:	Representative:	Damages Sought	Company Award:
19000008F3- C1	19000008F3-C1- D1	19000008F3-C1- P2-F1	01/08/2019	Ready to Hear	01/05/2019	MOLLY JOLLY	TESTWDFEATUREAFTERRESPONSEALPHA	JACK DEMANDER	\$1,220.00	\$0.00
Total for Collis	ision								\$1,220.00	\$0.00
Total for ALPH	HA INSURANCE O	F FLORIDA							\$1,220.00	\$0.00
Total for AL									\$1,220.00	\$0.00
MEMBER CON Report Genera	VIEMBER CONFIDENTIAL: May not be shared outside Arbitration Forums, Inc. or intended Member Company without Senior Management AND Member Company approval. Report Generated: 02/07/2019									

Page 1 of 2	Search Af A=a
Page 1 of 10	Shows users the page currently being viewed within the report. It also allows users to go directly to a desired page within a report by entering a page number into the box.
	Transitions to the next page within the report.
	Select to go to the next page.
	Select to go to the last page.
Search	Allows users to search for specific data within a report, such as claim numbers. Users will be taken directly to the page in the report where the data is located.
Ĥ	When searching for a value that appears in the report multiple times, use this icon to navigate to each value in the report.
Ara	Search for data can be either case sensitive or insensitive.
>	Search for data is in a forward direction. Select to make search direction backward.

Search

Functionality for page navigation is described in the following chart: